

## Verification Worksheet – Dependent Student 2026-2027

Your application was selected by the U.S. Department of Education for review in a process called “**Verification.**” Please complete, sign, and submit this form with any other required documentation to the financial aid administrator at your campus.

### Step 1 - Student Information

_____ Student’s name (First, MI, Last)			_____ Student/Banner ID #
_____ Street Address (include apt #)			
_____ City	_____ State	_____ Zip Code	_____ Date of Birth
_____ Student’s Email Address			_____ Student’s Primary Phone # (include area code)

### Step 2 – Student’s Family/Household Size Information

List the people in your family/household. Be sure to include:

- a. **Yourself** (the student)
- b. **Your parents**, even if you are not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- c. **Your siblings** if the following are true:
  - i. They live with the student’s parents (or live apart because of college enrollment),
  - ii. They receive more than half of their support from the student’s parents, and
  - iii. They will continue to receive more than half their support from the student’s parents during the award year.
- d. **Other people** if the following are true:
  - i. They live with the student’s parents,
  - ii. They receive more than half of their support from the student’s parents, and
  - iii. They will continue to receive more than half their support from the student’s parents during the award year.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, any unborn children should not be included in the family size.

Student's Name: \_\_\_\_\_ Student/Banner ID: \_\_\_\_\_

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship to Student
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>
		<i>Self</i>

**Step 3 – Student Income (check one)**

- My 2024 income was reported on the FAFSA from the IRS, using the Future Act Direct Data Exchange (FA-DDX).
- I filed a 2024 Federal Tax Return, but the tax return information was not available or could not be used. **Must provide signed copy of 2024 Federal Tax Return –or– 2024 IRS Tax Return Transcript.**
- I did not file. I was not employed and did NOT earn income in 2024. **Complete Step 4 below if you had other income and resources that supported you for the 2024 tax year.**
- I did not file but was employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided. **Complete Step 4 below and provide copies of all 2024 IRS W-2 forms issued by the employers.**

**Step 4 - Verification of Income Information for Student Non tax filers**

If more space is needed, provide a separate page with the student's name and ID number at the top.

Student's Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2024
<i>Suzy's Auto Body Shop (example)</i>	<i>Yes (example)</i>	<i>\$4,500 (example)</i>
Total Amount of Income Earned from Work		\$

Student's Name: \_\_\_\_\_ Student/Banner ID: \_\_\_\_\_

**Step 4 - Verification of Income Information for Student Non tax filers (continued)**

If you did not file but had other income and resources that supported you for the 2024 tax year, list each source of income in the table below. If more space is needed, provide a separate page with your name and ID number at the top.

Source of Income	Annual Amount Earned in 2024
<i>Rental Property (example)</i>	<i>\$4,500 (example)</i>
Total Amount of Income	\$

**Step 5 – Parent Income (check one)**

- My parent(s) 2024 income was reported on my FAFSA from the IRS using the Future Act Direct Data Exchange (FA-DDX).
- My parent(s) filed a 2024 Federal Tax Return, but the tax return information was not available or could not be used. **Must provide signed copy of 2024 Federal Tax Return –or– 2024 IRS Tax Return Transcript.**
- My parent(s) were not employed and did NOT earn income in 2024. **Complete Step 6 below if you had other income and resources that supported you for the 2024 tax year.**
- My parent(s) was employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided. **Complete Step 6 below and provide copies of all 2024 IRS W-2 forms issued by the employers.**

**Step 6 - Verification of Income Information for Parent Non tax filers**

If more space is needed, provide a separate page with the student's name and ID number at the top.

Parent(s)' Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2024
<i>Suzy's Auto Body Shop (example)</i>	<i>Yes (example)</i>	<i>\$4,500 (example)</i>
Total Amount of Income Earned from Work		\$

Student's Name: \_\_\_\_\_ Student/Banner ID: \_\_\_\_\_

**Step 6 - Verification of Income Information for Parent Non tax filers**

If your parent(s) did not file but had other income and resources that supported you for the 2024 tax year, list each source of income in the table below. If more space is needed, provide a separate page with your name and ID number at the top.

Source of Income	Annual Amount Earned in 2024
<i>Rental Property (example)</i>	<i>\$4,500 (example)</i>
Total Amount of Income	\$

**Step 7 – Certification and Signatures**

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Student's ID Number

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Required)

\_\_\_\_\_  
Date